

CIMC VEHICLES
CIMC Vehicles (Group) Co., Ltd.
中集車輛(集團)股份有限公司

(A Stock Code: 1839)
 (Stock Code: 1839)

**MONTHLY UPDATE ANNOUNCEMENT PURSUANT TO
 RULE 3.7 OF THE TAKEOVERS CODE**

3.7 Pursuant to Rule 3.7 of the Takeovers Code, the Company (the "Company") is required to announce the progress of the Possible H Share Buy-back (the "Possible H Share Buy-back") in the form of a Monthly Update Announcement pursuant to Rule 3.7 of the Takeovers Code.

The Company has announced the Possible H Share Buy-back on 28 August 2023 (the "Announcements") in the form of a Monthly Update Announcement pursuant to Rule 3.7 of the Takeovers Code. The Company is required to announce the progress of the Possible H Share Buy-back in the form of a Monthly Update Announcement pursuant to Rule 3.7 of the Takeovers Code.

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PROGRESS OF THE POSSIBLE H SHARE BUY-BACK

A. The Company has announced the Possible H Share Buy-back on 28 August 2023 (the "Announcements") in the form of a Monthly Update Announcement pursuant to Rule 3.7 of the Takeovers Code. The Company is required to announce the progress of the Possible H Share Buy-back in the form of a Monthly Update Announcement pursuant to Rule 3.7 of the Takeovers Code.

B. The Company is required to announce the progress of the Possible H Share Buy-back in the form of a Monthly Update Announcement pursuant to Rule 3.7 of the Takeovers Code.

MONTHLY UPDATES

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There is no assurance that the Possible H Share Buy-back as described in this announcement will materialise or eventually be consummated. In addition, the terms and conditions of the Possible H Share Buy-back remain subject to further consideration and finalisation by the Company and discussion with its advisers. Shareholders and public investors are urged to exercise extreme caution when dealing in the securities of the Company.

By B
CIMC Vehicles (Group) Co., Ltd.
Li Guiping

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